

**ORDER APPROVING STIPULATION EXTENDING DEADLINE
FOR DEBTOR TO ANSWER OR OTHERWISE RESPOND TO COMPLAINT**

Upon consideration of the *Stipulation Extending Deadline for Debtor to Answer or Otherwise Respond to Complaint* [Docket No. 52] (the “Stipulation”)² by and between Highland Capital Management, L.P. (the “Debtor”), the debtor and debtor-in-possession in the above-captioned bankruptcy case and defendant in the above-captioned adversary proceeding (the “Adversary Proceeding”), and UBS Securities LLC and UBS AG London Branch (together, “UBS”, and collectively with the Debtor, the “Parties”), plaintiffs in the Adversary Proceeding, it is **HEREBY ORDERED THAT:**

1. The Stipulation, a copy of which is attached hereto as **Exhibit A**, is **APPROVED**.
2. The Stipulation shall become effective immediately upon entry of this Order.
3. The Answer Deadline by which the Debtor must answer or otherwise respond to the Complaint shall be extended through and including **Wednesday, June 2, 2021**.
4. The Court shall retain jurisdiction over all disputes arising out of or otherwise concerning the interpretation and enforcement of the Stipulation and this Order.

End of Order

² Capitalized terms not otherwise defined in this Order shall have the meanings ascribed to them in the Stipulation.

EXHIBIT A

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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:

HIGHLAND CAPITAL MANAGEMENT, L.P.,¹

Debtor.

UBS SECURITIES LLC and UBS AG LONDON
BRANCH,

Plaintiffs,

vs.

HIGHLAND CAPITAL MANAGEMENT, L.P.,

Defendant.

§
§ Chapter 11
§
§ Case No. 19-34054-sgj11
§
§
§
§
§
§ Adversary Proceeding No.
§
§ 21-03020-sgj
§
§
§
§
§

¹ The Debtor's last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.

**STIPULATION EXTENDING DEADLINE
FOR DEBTOR TO ANSWER OR OTHERWISE RESPOND TO COMPLAINT**

Highland Capital Management, L.P. (the “Debtor”), the debtor and debtor-in-possession in the above-captioned bankruptcy case and defendant in the above-captioned adversary proceeding (the “Adversary Proceeding”), and UBS Securities LLC and UBS AG London Branch (together, “UBS”, and collectively with the Debtor, the “Parties”), plaintiffs in the Adversary Proceeding, enter into this stipulation (the “Stipulation”) extending the deadline for the Debtor to answer or otherwise respond to UBS’s *Original Complaint for Injunctive Relief* [Docket No. 3] (as may be subsequently amended or supplemented, the “Complaint”) filed in the Adversary Proceeding.

Recitals

WHEREAS, on March 31, 2021, UBS filed the Complaint under seal commencing the Adversary Proceeding;

WHEREAS, on April 1, 2021, UBS served the Complaint and summons on the Debtor;

WHEREAS the original deadline for the Debtor to answer or otherwise respond to the Complaint was May 3, 2021 (the “Answer Deadline”); and

WHEREAS the Parties reached an agreement extending the Answer Deadline by which the Debtor must answer or otherwise respond to the Complaint.

NOW, THEREFORE, it is hereby stipulated and agreed, and upon approval of this Stipulation by the Court, it shall be SO ORDERED:

1. The Answer Deadline by which the Debtor must answer or otherwise respond to the Complaint shall be extended through and including **Wednesday, June 2, 2021**.

Dated May 3, 2021.

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